

### Issuer Disclosure Requirements

Tatry mountain resorts, a.s. with its headquarters in Demänovská dolina 72, 031 01 Liptovský Mikuláš, the Slovak Republic IČO: 31 560 636 (the "Company") pursuant to Act. No. 429/2002 Coll. on Securities Stock Exchange, as amended, hereunder reports the following regulated information:

*"On 29/04/2013 the District Court Žilina made a record of merging of Tatry mountain resorts services, a.s. with its headquarters in Tatranská Lomnica 41, 059 60 Vysoké Tatry, IČO: 44 317 051, registered in the Commercial Register of the District Court Prešov, Section: Sa, File No. 10370/P, as the dissolving company, of GRANDHOTEL PRAHA a.s., with its headquarters in Tatranská Lomnica 8, 059 60 Vysoké Tatry, IČO: 36 452 173, registered in the Commercial Register of the District Court Prešov, Section: Sa, File No. 10045/P, as the dissolving company, and of Interhouse Tatry, s.r.o., with its headquarters in Grandhotel, Starý Smokovec 38, 062 01 Vysoké Tatry, registered in the Commercial Register of the District Court Prešov, Section: Sro, File No. 17985/P, as the dissolving company with the Company, as the successor company, **effective as of 01/05/2013.***

*As of 01/05/2013 as the result of the merger the equity of the merging companies will be transferred to the Company, as the successor company."*

Ing. Jozef Hodek  
CFO and Member of the Board of Directors

Demänovská Dolina 30/04/2013