

Issuer Disclosure Requirements

Tatry mountain resorts, a.s. with its headquarters in Demänovská dolina 72, 031 01 Liptovský Mikuláš, the Slovak Republic IČO: 31 560 636 (the “Company“) pursuant to Act. No. 429/2002 Coll. on Securities Stock Exchange, as amended, hereunder reports the following regulated information:

“On 03/06/2013 the Company signed a ‘Credit facility contract’, under which the Company will be granted a loan of EUR 30,000,000 for financing of approved investment projects. The maturity of the loan is 5 (five) years with an option to extend the maturity by 5 (five) more years. The Company secures repayment of the loan by lien on the selected properties in the district of Demänovská Dolina registered on the property titles number 9, 11 and 30; in the district of Ráztoky registered on the property title number 4099; in the district of Liptovská Ondrášová registered on the property titles number 5096 and 5170; in the district of Horná Lehota registered on the property title number 630; in the district of Starý Smokovec registered on the property title number 754 and in the district of Tatranská Lomnica registered on the property titles number 369 and 654 and by lien on the other equipment.”

Tatry mountain resorts, a.s.

Ing. Jozef Hodek

CFO and Member of the Board of Directors

Demänovská Dolina 04/06/2013

Tatry mountain resorts, a.s., Demänovská Dolina 72, 031 01 Liptovský Mikuláš

Právnická osoba zapísaná v Obchodnom registri OS Žilina, oddiel: Sa, vložka č.: 62/L

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