

FACT SHEET



About the Company

Segments:

f MOUNTAIN RESORTS

- ☐ The High Tatras, SK: Vysoké Tatry - Tatranská Lomnica, Starý Smokovec, Štrbské pleso
- ☐ The Low Tatras, SK: Jasná Nízke Tatry
- A The Beskids, PL: Szczyrk Mountain Resort (Szczyrk)
- ☐ Northern Czechia, CZ: Ještěd (lease)
- ☐ Northern Czechia, CZ: Špindlerův Mlýn (lease)
- ☐ 2020-2021-2022-2023-2024-2025-2026-2027-2028

☐ LEISURE PARKS

- ☐ Liptov, SK: Aquapark Tatralandia (lease)
- ☐ Silesia, PL: Legendia - Śląskie Wesołe Miasteczko (Silesian Amusement Park)

☐ GOLF

- ☐ The Beskids, CZ: Golf & Ski resort Ostravice (lease)
- ☐ Moravia, CZ: Golf Resort Kaskáda (lease)

☐ **DINING** - après ski bars and restaurants on and off the slopes, in the leisure parks and golf resorts

☐ **SPORTS SERVICES & STORES** - specialized stores with top brand ski and snowboard goods, ski schools, and sports equipment rentals under the Tatry Motion and Szczyrk Motion brands and stores selling souvenirs and summer merchandise

☐ **HOTELS** - Grandhotel**** Starý Smokovec, Grandhotel Praha**** Tatranská Lomnica, Hotel FIS Štrbské pleso***, Horský hotel Hrebienok, Hotel Grand Jasná****, Tri Studničky Hotel****, Chalets Jasná Collection****, Holiday Village Tatralandia, Hotel Srdiečko**, Hotel Rotunda, Hotel Pošta****, 2020-2021-2022-2023-2024-2025-2026-2027-2028
Green Inn Hotel, Hotel Kaskáda

A **REAL ESTATE** - development and sale of recreational real estate: Holiday Village Tatralandia, Chalets Jasná Collection, Hotel Pošta, lease of Hotel Liptov, Otupné lodge and Kosodrevina Lodge

Top Management:

- ☐ Ing. / 2020-2021-2022-2023-2024-2025-2026-2027-2028 - Chairman of the Board of Directors
- ☐ Ing. Jozef Hodek - Chief Financial Officer, Member of the Board of Directors
- ☐ Čeněk Jílek - Chief Operations Officer (2020-2021-2022-2023-2024-2025-2026-2027-2028)

Average number of employees: 1 (FY 2021)

Stock Information

- Type: Ordinary bearer
- No. of shares outstanding: 6 707 198
- Share capital: EUR 47.0 mil.
- Registered office: Demänovská dolina 72
031 01 Liptovský Mikuláš
Slovakia
- Ticker: TMR (Bloomberg)
- ISIN: SK1120010287
- Listing:
 - Bratislava Stock Exchange (since 30/07/2009) - Parallel Listed Market
 - Warsaw Stock Exchange (since 15/10/2012) - Main Market
 - Prague Stock Exchange (since 22/10/2012) - Main Market
- Sector: Consumer Cyclical
- Index: SAX, WIG, WIG-CEE, PX-GLOB

FACT SHEET

JULY 2022

Financial Data

Consolidated Audited Results (IFRS)		
in €'000	FY 2020/21	FY 2019/20
Sales	63 458	110 641
Other Operating Revenues	1 239	556
Total Revenues	64 697	111 197
Consumption of Material and Goods	-18 263	-20 128
Personnel and Operating Costs	-39 459	-56 758
Other Gain/ Loss	25	826
EBITDA	7 000	35 137
EBITDA Margin	10,8%	31,6%
Depreciation & Amortization	-21 525	-21 455
Gain/ Loss on Adjustment to Fixed Asset Value	-4 824	-7 016
Impairment of PPE	-5 238	-5 559
Gain on bargain purchase	756	6 280
EBIT	-23 831	7 387
Interest Income	153	1 023
Interest Expense	-21 708	-20 443
Gain/ Loss on Financial Operations net	-130	-10 310
Pre-tax Income	-46 516	-22 986
Income Tax	-70	-260
Deferred Income tax	710	2 733
Net Loss	-45 876	-20 513
Total Comprehensive Income	-46 763	-18 213
EPS (€)	-6,816	-3,013

Financial Position in €'000 (unaudited)	October 31	
	2020/21	2019/20
Total Assets	556 761	561 927
Non-current Assets	514 790	529 688
Fixed Assets	459 657	470 122
Other Non-current Assets	55 133	59 566
Current Assets	41 971	32 239
Liquid Assets	15 553	7 161
Equity	45 123	91 886
Liabilities	511 638	470 041
Non-current Liabilities	435 448	277 337
Current Liabilities	76 190	192 704
Total Debt	368 431	337 040