

FACT SHEET JULY 2022



About TMR

■ Contacts:
Vojtech Šipoš
Investor relations

e-mail: info@tmr.sk
www.tmr.sk

Tatry mountain resorts, a.s. with its subsidiaries (TMR, the Group) is the leader in operation of mountain resorts and leisure parks and in provision of tourist services in Central and Eastern Europe with a portfolio that includes the most prestigious mountain resorts, leisure parks, golf resorts, and hotels in the region.

Our business activities are focused in seven key segments – **Mountains Resorts; Leisure Parks; Golf; Dining; Sports Services and Stores; Hotels; and Real Estate**. Within the Mountain Resorts segment TMR owns or leases and operates mountain resorts in the High and Low Tatras, in the Czech Republic, in the Polish Beskid Mountains, and in the Austrian Alps, providing the total of 152 km of ski trails. TMR also directly holds a 25% interest in Melida, a.s., which leases and operates the Špindlerův Mlýn resort in the Czech Republic. Leisure Parks include Slovak Aquapark Tatralandia, Water Park Bešeňová and Legendia-Silesian Amusement Park in Poland. Within the latest Golf segment the Group leases and operates two prestigious golf resorts in the Czech Republic. TMR also provides complete ancillary services in its resorts, such as dining, ski schools, sports shops, ski rental, and service. TMR also owns or leases and operates a portfolio of attractive hotels in its resorts with the capacity of over 2,300 beds. The Real Estate segment is mostly focused on development, construction, and selling of apartments and non-residential premises and on hotel lease in the TMR resorts.



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About the Company

Segments:

■ MOUNTAIN RESORTS

- The High Tatras, SK: Vysoké Tatry - Tatranská Lomnica, Starý Smokovec, Štrbské pleso
- The Low Tatras, SK: Jasná Nízke Tatry
- The Beskids, PL: Szczyrk Mountain Resort (Szczyrk)
- Northern Czechia, CZ: Ještěd (lease)
- Northern Czechia, CZ: Špindlerův Mlýn (lease)
- Austrian Alps, AT: Mölltaler Gletscher, Ankogel, Innsbruck Muttereralp

■ LEISURE PARKS

- Liptov, SK: Aquapark Tatralandia, Water park Bešeňová
- Silesia, PL: Legendia - Śląskie Wesołe Miasteczko (Silesian Amusement Park)

■ GOLF

- The Beskids, CZ: Golf & Ski resort Ostravice (lease)
- Moravia, CZ: Golf Resort Kaskáda (lease)

■ DINING – après ski bars and restaurants on and off the slopes, in the leisure parks and golf resorts

■ SPORTS SERVICES & STORES – specialized stores with top brand ski and snowboard goods, ski schools, and sports equipment rentals under the Tatry Motion and Szczyrk Motion brands and stores selling souvenirs and summer merchandise

■ HOTELS – Grandhotel**** Starý Smokovec, Grandhotel Praha**** Tatranská Lomnica, Hotel FIS Štrbské pleso***, Horský hotel Hrebienok, Hotel Grand Jasná****, Tri Studničky Hotel****, Chalets Jasná Collection****, Holiday Village Tatralandia, Hotel Srdiečko**, Hotel Rotunda, Hotel Pošta****, Hotel SKI, Hotel Bešeňová***, Galeria Thermal Bešeňová****, Green Inn Hotel, Hotel Kaskáda

■ REAL ESTATE – development and sale of recreational real estate: Holiday Village Tatralandia, Chalets Jasná Collection, Hotel Pošta, lease of Hotel Liptov, Otupné lodge and Kosodrevina lodge

Top Management:

- Ing. Igor Rattaj – Chairman of the Board of Directors
- Ing. Jozef Hodek – Chief Financial Officer, Member of the Board of Directors
- Čeněk Jílek – Chief Operations Officer, Member of the Board of Directors

Average number of employees: 1 193 (FY 2020/21)

Stock Information

- Type: Ordinary bearer
- No. of shares outstanding: 6 707 198
- Share capital: EUR 47.0 mil.
- Registered office: Demänovská dolina 72
031 01 Liptovský Mikuláš
Slovakia
- Ticker: TMR (Bloomberg)
- ISIN: SK1120010287
- Listing:
 - Bratislava Stock Exchange (since 30/07/2009) – Parallel Listed Market
 - Warsaw Stock Exchange (since 15/10/2012) – Main Market
 - Prague Stock Exchange (since 22/10/2012) – Main Market
- Sector: Consumer Cyclical
- Index: SAX, WIG, WIG-CEE, PX-GLOB

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Financial Data

Consolidated Audited Results (IFRS)		
in €'000	FY 2020/21	FY 2019/20
Sales	63 458	110 641
Other Operating Revenues	1 239	556
Total Revenues	64 697	111 197
Consumption of Material and Goods	-18 263	-20 128
Personnel and Operating Costs	-39 459	-56 758
Other Gain/ Loss	25	826
EBITDA	7 000	35 137
EBITDA Margin	10,8%	31,6%
Depreciation & Amortization	-21 525	-21 455
Gain/ Loss on Adjustment to Fixed Asset Value	-4 824	-7 016
Impairment of PPE	-5 238	-5 559
Gain on bargain purchase	756	6 280
EBIT	-23 831	7 387
Interest Income	153	1 023
Interest Expense	-21 708	-20 443
Gain/ Loss on Financial Operations net	-130	-10 310
Pre-tax Income	-46 516	-22 986
Income Tax	-70	-260
Deferred Income tax	710	2 733
Net Loss	-45 876	-20 513
Total Comprehensive Income	-46 763	-18 213
EPS (€)	-6,816	-3,013

Financial Position in €'000 (unaudited)	October 31	
	2020/21	2019/20
Total Assets	556 761	561 927
Non-current Assets	514 790	529 688
Fixed Assets	459 657	470 122
Other Non-current Assets	55 133	59 566
Current Assets	41 971	32 239
Liquid Assets	15 553	7 161
Equity	45 123	91 886
Liabilities	511 638	470 041
Non-current Liabilities	435 448	277 337
Current Liabilities	76 190	192 704
Total Debt	368 431	337 040