



Tatry mountain resorts, a.s.

NOTICE OF EARLY REDEMPTION OF TMR BOND VI 5.40/2027

We hereby inform you that Tatry Mountain Resorts a.s., with its registered office at Demänovská Dolina 72, 031 01 Liptovský Mikuláš, Slovak Republic, Company ID: 31 560 636, registered in the Company Register of the District Court in Žilina, Section: Sa, Insert No.: 62/L (hereinafter referred to as the "**Issuer**"), in accordance with Article 14.2 of the **TMR VI 5.40/2027** Bond Terms and Conditions, has decided to redeem all bonds prematurely on the date:

October 30, 2024

In accordance with Article 14.2 of the Bond Terms and Conditions, the Issuer has determined that all bonds will become due for an early redemption on the above date (hereinafter referred to as the "**Issuer's Early Redemption Date**"). This notice of an early redemption is made in accordance with the Bonds Terms and Conditions, no later than 20 days before the relevant Issuer's Early Redemption Date.

The bond yields and principal value of the bonds will be paid out to persons who are verifiably bondholders according to the Relevant Records at the close of business hours of the Central Securities Depository of the Slovak Republic (CDCP) on the relevant Record Date, which is the twentieth (20th) calendar day preceding the Issuer's Early Redemption Date, i.e., on October 10, 2024.

All bonds will be redeemed in full at their nominal value, along with the accrued interest as of the Issuer's Early Redemption Date.

The terms used in this notice have the meaning ascribed to them in the TMR VI 5.40/2027 Bond Prospectus dated September 22, 2022, as amended by the Bond Terms and Conditions on July 18, 2024.